

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the second quarter ended 30 September 2013 (Unaudited)**

	Current Quarter Ended 30 Sep 2013 RM'000	Corresponding Quarter Ended 30 Sep 2012 RM'000	Current Year-To-Date 30 Sep 2013 RM'000	Corresponding Year-To-Date 30 Sep 2012 RM'000
Revenue	280,953	255,019	558,967	502,697
Operating expenses	(193,828)	(180,134)	(385,766)	(357,693)
Other operating (expense)/income	(4,732)	1,631	(8,764)	1,727
Finance costs	(93)	(234)	(220)	(535)
Profit before tax	<u>82,300</u>	<u>76,282</u>	<u>164,217</u>	<u>146,196</u>
Taxation	(18,974)	(17,707)	(37,876)	(34,186)
Net profit for the period	<u>63,326</u>	<u>58,575</u>	<u>126,341</u>	<u>112,010</u>
Other comprehensive income, net of tax				
Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	172	22	(247)	17
Total comprehensive income for the period	<u>63,498</u>	<u>58,597</u>	<u>126,094</u>	<u>112,027</u>
Profit attributable to:				
Owners of the parent	63,273	58,542	126,185	111,900
Non-controlling interest	53	33	156	110
	<u>63,326</u>	<u>58,575</u>	<u>126,341</u>	<u>112,010</u>
Total comprehensive income attributable to:				
Owners of the parent	63,342	58,561	125,907	111,914
Non-controlling interest	156	36	187	113
	<u>63,498</u>	<u>58,597</u>	<u>126,094</u>	<u>112,027</u>
EPS - Basic ( sen )	8.55	8.01	17.05	15.31
- Diluted ( sen )	8.30	7.93	16.56	15.16

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Financial Position as at 30 September 2013**

	<i>Unaudited</i> <i>At 30 Sep 2013</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2013</i> <i>RM'000</i>
<b>ASSETS</b>		
<b>Non current assets</b>		
Property, Plant & Equipment	549,339	486,018
Capital work in progress	266	49,175
Intangible assets	6,878	7,112
Deferred tax assets	140	213
	<u>556,623</u>	<u>542,518</u>
<b>Current assets</b>		
Inventories	105,974	86,833
Trade receivables	114,530	119,922
Other receivables, deposits and prepayments	7,047	9,057
Cash & bank balances	270,213	181,897
	<u>497,764</u>	<u>397,709</u>
<b>TOTAL ASSETS</b>	<u>1,054,387</u>	<u>940,227</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	371,391	366,654
Reserves	501,459	397,068
<b>Equity attributable to owners of the parent</b>	<u>872,850</u>	<u>763,722</u>
<b>Non-controlling interests</b>	<u>1,004</u>	<u>817</u>
<b>Total Equity</b>	873,854	764,539
<b>Non current liabilities</b>		
Long term borrowings	3,470	4,583
Deferred tax liabilities	51,773	48,697
	<u>55,243</u>	<u>53,280</u>
<b>Current liabilities</b>		
Trade payables	48,978	56,188
Other payables and accruals	38,864	42,624
Short term borrowings	3,562	7,695
Derivatives	10,620	868
Tax payables	23,266	15,033
	<u>125,290</u>	<u>122,408</u>
<b>Total Liabilities</b>	<u>180,533</u>	<u>175,688</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>1,054,387</u>	<u>940,227</u>
Net assets per share attributable to the owners of the Company (sen)	117.91	104.15

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Statement of Changes in Equity****For the second quarter ended 30 September 2013 (Unaudited)**

	<-----Attributable to Owners of the Company----->						<i>Non-controlling Interest</i> RM'000	<i>Total Equity</i> RM'000
	<i>Share Capital</i> RM'000	<i>Share Premium</i> RM'000	<i>Translation Reserve</i> RM'000	<i>Share-based Payment Reserve</i> RM'000	<i>Retained Profits</i> RM'000	<i>Sub Total</i> RM'000		
<b>6 Months Ended 30 September 2013</b>								
<b>Balance as at 01 April 2013</b>	366,654	6,564	318	6,008	384,178	763,722	817	764,539
Total comprehensive income for the period	-	-	(278)	-	126,185	125,907	187	126,094
<b>Transaction with owners</b>								
Dividends	-	-	-	-	(55,387)	(55,387)	-	(55,387)
Share-based payment granted under ESOS	-	-	-	1,767	-	1,767	-	1,767
Issuance of ordinary shares pursuant to ESOS	988	4,814	-	-	-	5,802	-	5,802
Issuance of ordinary shares pursuant to Warrants	3,749	27,290	-	-	-	31,039	-	31,039
Transfer from Share-based payment upon exercise of ESOS	-	1,504	-	(1,504)	-	-	-	-
Total transaction with owners	4,737	33,608	-	263	(55,387)	(16,779)	-	(16,779)
<b>Balance as at 30 September 2013</b>	<b>371,391</b>	<b>40,172</b>	<b>40</b>	<b>6,271</b>	<b>454,976</b>	<b>872,850</b>	<b>1,004</b>	<b>873,854</b>
<b>6 Months Ended 30 September 2012</b>								
<b>Balance as at 01 April 2012</b>	182,544	9,106	295	6,092	421,281	619,318	553	619,871
Total comprehensive income for the period	-	-	14	-	111,900	111,914	113	112,027
<b>Transaction with owners</b>								
Dividends	-	-	-	-	(47,539)	(47,539)	-	(47,539)
Share-based payment granted under EES & ESOS	-	-	-	1,470	-	1,470	-	1,470
Issuance of bonus share	182,777	(10,987)	-	-	(171,790)	-	-	-
Issuance of ordinary shares pursuant to ESOS	561	3,063	-	-	-	3,624	-	3,624
Transfer from Share-based payment upon exercise of EES & ESOS	-	1,295	-	(1,452)	157	-	-	-
Total transaction with owners	183,338	(6,629)	-	18	(219,172)	(42,445)	-	(42,445)
<b>Balance as at 30 September 2012</b>	<b>365,882</b>	<b>2,477</b>	<b>309</b>	<b>6,110</b>	<b>314,009</b>	<b>688,787</b>	<b>666</b>	<b>689,453</b>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the second quarter ended 30 September 2013 (Unaudited)**

	Current Year-To-Date 30 Sep 2013 RM'000	Corresponding Year-To-Date 30 Sep 2012 RM'000
<b>Cash Flows from Operating Activities</b>		
Profit before tax	164,217	146,196
Adjustment for:		
Non cash items	30,839	12,963
Operating profit before changes in working capital	<u>195,056</u>	<u>159,159</u>
Changes in working capital		
Net change in inventories	(19,141)	21,940
Net change in receivables	7,402	(3,287)
Net change in payables	(10,970)	11,882
Cash generated from operations	<u>172,347</u>	<u>189,694</u>
Interest received	512	400
Income from fixed income fund	1,973	1,444
Taxation paid	(26,566)	(23,289)
<b>Net cash from operating activities</b>	<b><u>148,266</u></b>	<b><u>168,249</u></b>
<b>Cash Flows from Investing Activities</b>		
Proceeds from disposal of property, plant and equipment	290	-
Capital work in progress incurred	(31,016)	(107,667)
Purchase of property, plant and equipment	(5,212)	(6,989)
<b>Net cash used in investing activities</b>	<b><u>(35,938)</u></b>	<b><u>(114,656)</u></b>
<b>Cash Flows from Financing Activities</b>		
Repayment of term loans	(5,242)	(7,127)
Repayment of finance lease	(4)	(11)
Interest paid	(220)	(535)
Proceeds from issuance of shares-ESOS	5,802	3,624
Proceeds from issuance of shares-Warrants	31,039	-
Dividend paid	(55,387)	(47,539)
<b>Net cash used in financing activities</b>	<b><u>(24,012)</u></b>	<b><u>(51,588)</u></b>
<b>Net change in cash &amp; cash equivalents</b>	<b><u>88,316</u></b>	<b><u>2,005</u></b>
<b>Cash &amp; cash equivalents at beginning of period</b>	<b><u>181,897</u></b>	<b><u>163,217</u></b>
<b>Cash &amp; cash equivalents at end of period</b>	<b><u>270,213</u></b>	<b><u>165,222</u></b>
<b>Cash &amp; cash equivalents at end of period comprise:</b>		
Deposits with licensed banks	14,300	14,800
Licensed Fund Management Companies-Fixed income fund	221,380	127,580
Cash in hand and at banks	34,533	22,842
	<u>270,213</u>	<u>165,222</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report.)